



# BRIDGER

## Policy Administration System Training Manual

Please contact *Broker Relations* with any questions on how to use the system:

**Phone #:** (925) 800-7442

**E-Mail:** [BrokerRelations@BridgerIns.com](mailto:BrokerRelations@BridgerIns.com)



# BRIDGER

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# BRIDGER

## **How to Log Into the Bridger Policy Administration System**



# BRIDGER

Go to the Bridger Website at <https://Producer.BridgerIns.com>

Input your **Login Credentials** and Click **SIGN IN** – Once logged into the system, it is best to remain logged in

USER NAME

PASSWORD

SIGN IN



# BRIDGER

## **How to Issue a New Policy**



# BRIDGER

## DRIVERS SCREEN

Make sure that each field with the **Red\*** is completed.

If the insured needs an **SR-22 Filing**, make certain to check the **SR-22 Box**.

**\*\*Do NOT** check the box if an **SR-22** is not needed. **SR-22's** are usually required when the driver has had a DUI offense\*\*

Ask the customer if there are any other members of the household, age **15** or older, and if they wish to **ADD** or **EXCLUDE** them from the policy.

**These household members MUST be either Added or Excluded from the policy.**

If no other drivers need to be listed and all information has been entered, click the **NEXT** button at the bottom right side of the screen.

**DRIVERS** 1 of 1

**ADD DRIVER**

Rated or Excluded \*

Reason Excluded

First Name \*

Middle Initial

Last Name \*

Gender \*

Marital Status \*

Date of Birth \*

Relationship to Named Insured \*

**License Information**

Current License State \*

Current License Number \*

License Status \*

Current US License Years/Months \*

Total US License Years/Months \*

International Years/Months

SR22

**Employer / Occupation Information**

Occupation

Employer/School Name

Street Address

City

State, Zip:

**SAVE & EXIT** **← BACK** **NEXT →**



# BRIDGER

## DRIVERS SCREEN

Adding Additional Driver(s) to the policy or Excluding Individual(s) that will **NOT** be covered under this policy:

Click the **+ ADD DRIVER** button and additional fields will appear.

Complete each field with the **Red\*** just as you did for the named insured.

The system will Default to "Rated Driver" in the first field. If the individual needs to be Excluded as a Driver, select Excluded in the drop-down field.

When all other Drivers and Household Members age 15 and older have been Added or Excluded, click the **NEXT** button at the bottom of the screen.

### RATED

DRIVERS	
+ ADD DRIVER 1 of 2 DELETE DRIVER 2 of 2	
Rated or Excluded *	Rated
Reason Excluded	N/A
First Name *	STEVE
Middle Initial	
Last Name *	MORENO
Gender *	Male
Marital Status *	Married
Date of Birth *	10/30/1969
Relationship to Named Insured *	INSURED

### EXCLUDED

DRIVERS	
+ ADD DRIVER 1 of 2 DELETE DRIVER 2 of 2	
Rated or Excluded *	Excluded
Reason Excluded	Not Licensed & Doesn't Drive
First Name *	STEVE
Middle Initial	
Last Name *	MORENO
Gender *	Male
Marital Status *	Married
Date of Birth *	10/30/1969
Relationship to Named Insured *	INSURED

SAVE & EXIT	← BACK	NEXT →
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# BRIDGER

## VIOLATIONS SCREEN

Ask the customer if they have had any **Accidents or Moving Violations** in the past **36 Months** or any **Major Violations** in the past **7 Years**.

If **YES**, Click the **+** icon and an **Add Violation Pop-Up Box** will appear. Choose the **Incident Code** from the drop down, input the **Violation Date** and click the **SAVE** button.

If you need to **Delete** or **Edit** a **Violation** or **Accident**, click on the **Delete** or **Edit** icons.

After inputting all the **Driving Activity**, click the **NEXT** tab on the right side of the screen.

If no **Driving Activity** needs to be entered, just click the **NEXT** button on the right side of the screen.

Incident Code	Violation Date	Conviction Date	
No Violation			

### If NO Violations/Accidents

SAVE & EXIT   ← BACK   NEXT →



### If YES to Violations/Accidents

Add Violation

Incident Code:  
Chargeable Accident - No Injury

Violation Date: \*      Conviction Date:  
07/21/2019     

Save   Cancel



SAVE & EXIT   ← BACK   NEXT →







# BRIDGER

## VEHICLES SCREEN

Make sure all fields with the **Red\*** are complete.

If there is no **Lienholder** or **Additional Insured** on the vehicle, select **None** in the drop-down field.

If the vehicle is financed, select **Lienholder** in the drop down

If a vehicle is leased, be sure to select **BOTH** in the **Lienholder or Additional Insured** drop-down field.

If only one vehicle is desired, click on the **NEXT** button on the bottom right side of screen.

If Additional Vehicles need to be added, see next page.

The screenshot displays the 'VEHICLES' screen with two main sections: vehicle details and purchase/lienholder information. The vehicle details section includes fields for Year, Make, Model, MSRP, VIN, Vehicle Use, Estimated Annual Distance, Primary Driver, and Garaging Zipcode. The purchase information section includes Date Vehicle Purchased, Purchased New / Used, Lienholder/Lessor Information (Name, Street Address, City, State, Zipcode, Account / Ref Number), and Lienholder or Addl Insured. A blue arrow points to the 'Both' option in the 'Lienholder or Addl Insured' dropdown. Another blue arrow points to the 'NEXT' button in the bottom right navigation bar.

VEHICLES	
+ ADD VEHICLE    DELETE VEHICLE    1 of 1	
SEARCH BY VIN	
Year: *	2012
Make: *	Buick
Model: *	ENCLAVE
MSRP / Cost New:	37000
Vin (17 Digits):	5GA&RDED&C
Vehicle Use	
Use: *	Business
Estimated Annual Distance: *	12000
Primary Driver:	Steve moreno
Garaging Zipcode: *	90024
Purchase	
Date Vehicle Purchased:	01/01/2012
Purchased New / Used:	New - Original Owner
Lienholder/Lessor Information	
Name:	GMAC
Street Address:	35 PARK AVE
City:	NEW YORK
State, Zipcode:	New York    10136
Account / Ref Number:	
Lienholder or Addl Insured:	Both

SAVE & EXIT    ← BACK    NEXT →



# BRIDGER

## VEHICLES SCREEN

Adding Additional Vehicles:

If more vehicles are desired, please select the **ADD VEHICLE** button.

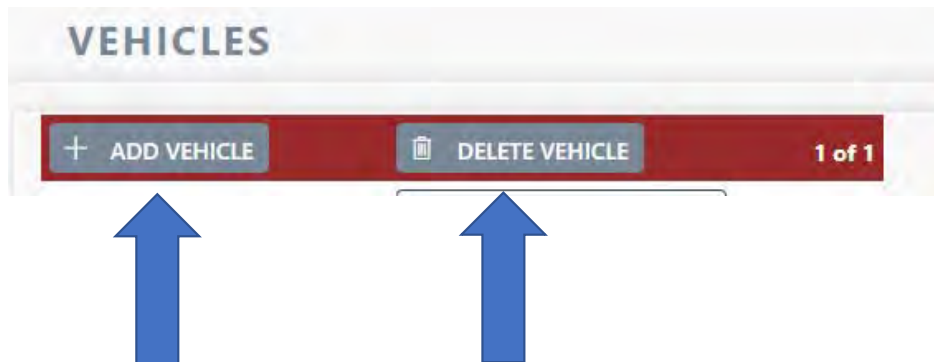
If you wish to remove a vehicle, please select the **DELETE VEHICLE** button.

Once you've selected **ADD VEHICLE**, the **Vehicle Screen** will appear.

Enter all required information where there is a **Red\*** for each additional vehicle added to the policy.

After all additional vehicles have been added or removed, click the **NEXT** button.

### ADD / DELETE VEHICLE



VEHICLES	
<b>+ ADD VEHICLE</b>	<b>DELETE VEHICLE</b> 1 of 2
SEARCH BY VIN	SEARCH BY VIN
Year: * 2012	Please select
Make: * Buick	
Model: * ENCLAVE	Please select
MSRP / Cost New: 37000	\$
Vin (17 Digits): 5GA&RDED&C	
<b>Vehicle Use</b>	
Use: * Business	Please select
Estimated Annual Distance: * 12000	
Primary Driver: Steve moreno	Please select
Garaging Zipcode: * 90024	92835
<b>SAVE &amp; EXIT</b>	<b>BACK</b> <b>NEXT</b>

Complete all fields  
for additional vehicles



# BRIDGER

## LIMITS SCREEN

Confirm the desired Coverages in the drop-down screens for: **BI, PD, MED, UMBI, UMPD/CDW, OTHER THAN COLLISION** and **COLLISION**

After the all Coverage selections have been made, click **RATE AND NEXT** button.

Limits	Policy Limits	2012/Buick/ENCLAVE
BI: *	\$15,000/\$30,000	<u>Select BI Limit</u>
PD: *	\$10,000	<u>PD Limit</u>
MEDPM:	\$500	<u>MED, UMBI, UMPD/CDW, Other than Collision and Collision Drop down fields must have Coverage or None selected.</u> The system will notify you if drop-downs have not been properly selected when you Click <b>RATE AND NEXT</b>
UMBI:	\$15,000/\$30,000	
UMPD/CDW:	\$3,500 or CDW	
Other than Collision:		\$1,000
Collision:		\$1,000
<b>Optional Selections</b>		
Lessor Liability		<input checked="" type="checkbox"/>

Limits	Policy Limits	2015/Ford/EDGE
BI: *	\$15,000/\$30,000	
PD: *	\$5,000	
MEDPM:	None	
UMBI:	None	
UMPD/CDW:	None	
Other than Collision:		None
Collision:		None
BACK	SAVE	RATE AND NEXT



# BRIDGER

## QUOTE SCREEN

1. Review the **Payment Options** with the customer and select the desired **Pay Plan**.
2. Confirm the **Coverage, Premium** and **Pay Plan** with the customer, then click **NEXT**.

### Available Payment Options

<input type="radio"/> Payment Method	Down	Installment	Total
<input type="radio"/> 18% down, 5 pay EFT	\$187.22	\$144.73	\$910.88
<input type="radio"/> 18% down, 5 pay EFT CC	\$187.22	\$144.73	\$910.88
<input checked="" type="radio"/> 18% down, 5 pay installment	<u>\$187.22</u>	<u>\$146.73</u>	<u>\$920.88</u>
<input type="radio"/> 25% down, 5 pay EFT	\$242.88	\$133.60	\$910.88
<input type="radio"/> 25% down, 5 pay EFT CC	\$242.88	\$133.60	\$910.88
<input type="radio"/> 25% down, 5 pay installment	\$242.88	\$135.60	\$920.88
<input type="radio"/> Pay in Full	\$860.88	N/A	\$860.88

Rate	Policy Limits	Jeep/2017
<b>Coverages</b>		
BI	\$15,000/\$30,000	\$136.00
PD	\$5,000	\$198.00
MEDPM	\$500	\$39.00
UMBI	\$15,000/\$30,000	\$69.00
UMPD/CDW	\$3,500 or CDW	\$3.00
Other than Collision		\$200 Ded-w/Class \$75.00
Collision		\$500 Ded \$227.00
Glass Deductible Waiver		Included \$37.00
<b>Vehicles Total</b>		\$784.00
<b>Policy Total</b>		\$784.00
Fraud Fee		\$0.88
Policy Fee		\$40.00
<b>Total Premium and Fees</b>		\$824.88
Nation Safe Driver		\$36.00
<b>Total Premium</b>		\$860.88
<b>Discounts and Surcharges</b>		
Conviction Free Discount		
Good Driver		YES

SAVE & EXIT ← BACK NEXT →



# BRIDGER

## BINDING SCREEN

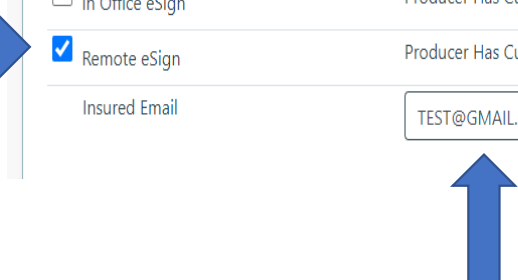
- 1) Select **In Office eSign** box if the customer is in your office
- 2) Select the **Remote eSign** box if the sale is being completed over the phone  
**IMPORTANT:** You must input the Insured Email Address to send the application to the customer for remote signatures

**BINDING** SAVE & EXIT PURCHASE & CONTINUE TO ESIGN ← BACK

**Application Print / Sign Options**

Select One	Description
<input type="checkbox"/> In Office eSign	Producer Has Customer eSign Application In Office
<input checked="" type="checkbox"/> Remote eSign	Producer Has Customer eSign NOT In Office (Insured email Required)

Insured Email





# BRIDGER

## BINDING SCREEN

2. Confirm the requested **Effective Date** of the policy.
3. Read the "**I Agree**" statement to the customer.

Once the customer agrees to the statement, check the "**I AGREE**" box.

**Requested Effective Date**

**Effective Date**  
09/08/2020

I Agree  By checking this box, I confirm that the effective date entered is correct. I also understand and agree that once this transaction is submitted and purchased, a policy is issued and cannot be voided or flat cancelled. If policy is to be cancelled, regardless of reason, policy fees are fully earned and will not be returned.



# BRIDGER

## BINDING SCREEN

4. Select the **Race/Origin** of the customer in the drop-down field.

If the customer does not wish to provide, select **“Not Provided by Applicant”**



Race/Origin Report

Applicant

Latino



Race/Origin Report

Applicant

Not provided by applicant



# BRIDGER

## BINDING SCREEN

5. Read the **MVR Statement** to the customer and confirm the customer has agreed to running the **MVRs**.
6. Click the **PURCHASE & CONTINUE TO ESIGN** button.

**MVR Report**

Verify you have advised the insured that we are about to run their MVR

**READ THIS TO THE CUSTOMER:** uses information from you and other sources, such as your Motor Vehicle Report to calculate your insurance price. BRAVO will update this information at each renewal. BRAVO Privacy Policy explains how BRAVO discloses and protects your personal information and how you may access and correct it. I can provide you with a copy. May we order your MVR report now in order to give you a more accurate quote?

 **SAVE & EXIT**    **PURCHASE & CONTINUE TO ESIGN**    **BACK**

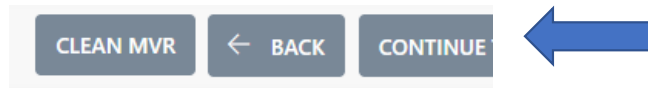




# BRIDGER

## MVR SCREEN

The system has now run a **Motor Vehicle Report (MVR)** and **Underwriting Report(s)**.  
If the reported **Driving Activity** matches the **MVR/Underwriting Report(s)** activity, click the **CONTINUE** button.



If there is any **Driving Activity** that was not disclosed by the customer, that undisclosed information will appear on the screen. The screen will display any undisclosed Violations or Accidents and the Date of those incidents.

Violation/Conviction Code	Violation Date	Conviction Date
No accident		

Suspensions/Revocations	Start Date	Clear/End Date
No suspension		

Driving activity and violation date will appear here



Click the **CONTINUE TO RE-RATE RISK** Button. The system will re-rate the premium based on the newly identified driving activity.





# BRIDGER

## QUOTE SCREEN

The system will bring you back to the **Quote Screen** and display the revised **Premium** based on the undisclosed **Driving Activity**.

Review the new **Premium** with the customer, and ask them if they wish to continue.

If **YES**, click the **NEXT** button.

If **NO**, click **SAVE & EXIT** button to exit the quote process.

This will save the quote for quick reference should the customer decide to come back and purchase the policy.

Available Companies			Available Payment Options			
Company Name	Term	Premium	Payment Method	Down	Installment	Total
<input checked="" type="radio"/> Incline National Insurance Company	6	\$320.88	<input type="radio"/> 16.66% Down-5 Installment	\$80.86	\$48.00	\$320.88
			<input checked="" type="radio"/> 16.66% Down-5 Installments EFT	\$80.86	\$48.00	\$320.88
			<input type="radio"/> 16.66% Down-5 Installments EFT CC	\$80.86	\$48.00	\$320.88
			<input type="radio"/> Pay in Full	\$320.88	N/A	\$320.88

Rate		
Coverages	Policy Limits	Ford/2015
BI	\$15,000/\$30,000	\$147.00
PD	\$5,000	\$141.00
<b>Vehicles Total</b>		\$288.00
<b>Policy Total</b>		\$288.00
Fraud Fee		\$0.88
Policy Fee		\$32.00
<b>Total Premium and Fees</b>		\$320.88
<b>Total Premium</b>		\$320.88

**If NO** ↓

**If YES** ←

PRINT QUOTE   SAVE & EXIT   ← BACK   NEXT →



# BRIDGER

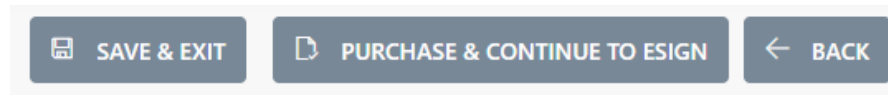
## BINDING SCREEN

The system has now taken you to the **Binding Screen** once again.

The fields will be populated with the information you provided previously.

Make sure all boxes are checked and the information displayed is correct.

Click the **PURCHASE & CONTINUE TO ESIGN** button.



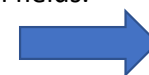


# BRIDGER

## IN OFFICE eSIGN

The customer is in the office and present.

- Select the **In Office eSign** check box.
- Click "**I Agree**" check box.
- Select the **Race/Origin** In drop-down field.
- Ask customer all **Application Questions** and select answer in drop-down fields.
- Check the **MVR Report Box** and read statement to customer.
- Select the **PURCHASE & CONTINUE TO ESIGN** button



Select One	Description
<input type="checkbox"/> Producer Print	Application Prints At Producers Office For Customer To Sign (wet signature)
<input checked="" type="checkbox"/> In Office eSign	Producer Has Customer eSign Application In Office
<input type="checkbox"/> Remote eSign	Producer Has Customer eSign NOT In Office (Insured email Required)

I Agree  By checking this box  
policy is issued and cannot be v

**Race/Origin Report**

**Applicant**

Please select

**Application Questions**

You agree that this is a non-admitted policy and only allowed based on the application will be covered for physical damage coverage (Comprehensive & Collision)

Are there any vehicles registered to this Applicant which are not listed on this application?

Are there any other drivers living in the household not listed on this application?

Have any of the vehicles on this application ever been salvaged or declared a total loss?

Yes No Yes No Yes No

**MVR Report**

Verify you have advised the insured that we are about to run their MVR

READ THIS TO THE CUSTOMER: BRAVO uses information from you and other sources to help us understand your risk. BRAVO explains how BRAVO discloses and protects your personal information and how

**PURCHASE & CONTINUE TO ESIGN**



# BRIDGER

## IN OFFICE eSIGN

The customer is in the office and present.

### Final Screen Before Purchase

- Review the **Summary of Coverages, Premium** and **Pay-Plan** with the customer.
- Complete the **Authentication Process** by checking the boxes, **Application Security Questions**, and input **Producer Name** in required fields.
- Select the **Down Payment Method** (*Insured Credit Card / Bank Account or Producer Sweep of Trust Account*).
- Check in the **Installments** box.
- Check the **Commercial and Professional Business Exclusion** box.
- Select **YES** or **NO** for the **Electronic Billing and Document Delivery** check-box.
- Select **YES** or **NO** for the **Text Message Notifications** check-box.
- Check the **Bill of Rights Form** check-box.
- **Producer** must check all required boxes and type in your **Name** where requested.
- Click **Purchase** to complete the policy issuance process and to receive **Policy Documents**.

Purchase

Cancel this eSignature Session



# BRIDGER

## REMOTE eSIGN

The customer is **NOT** present in the office.

Transaction is being completed remotely by telephone, and customer is **NOT** present.

## Final Screen Before Purchase

- Select the **In Office eSign** check box.
- Click "**I Agree**" check box.
- Select the **Race/Origin** In drop-down field.
- Ask customer all **Application Questions** and select answer in drop-down fields.
- Check the **MVR Report Box** and read statement to customer.
- Select the **PURCHASE & CONTINUE TO ESIGN** button

Remote eSign Producer Has Customer eSign NOT In Office (Insured email Required)

I Agree  By checking this box, policy is issued and cannot be voided.

**MVR Report**

Verify you have advised the insured that we are about to run it.

READ THIS TO THE CUSTOMER: BRAVO uses information from you to explain how BRAVO discovers and protects your personal information.

**PURCHASE & CONTINUE TO ESIGN**



# BRIDGER

## ESIGN SCREEN

Once the **Producer Section** has been completed, the system will automatically send an email to the customer to allow them to complete their portion of the **eSignature Process**.

**Cancel this eSignature Session**

While the Customer is completing their portion of eSignatures, please scroll down and complete the producer sections of eSignature sections below. You will notice that the grayed out, faded regions are for the Customer only and that your sections are shown in a more prominent, black text. When both you and the Customer are done, the Customer will then have the ability to «Purchase» the policy and you will be automatically redirected to the confirmation page where you can obtain the policy documents.

As the **Producer/Agent** completing this transaction, you need to complete your portion of the **Authentication Process**. Click the **Box** and type in your **Name** where indicated.

**AUTHENTICATION**

Producer and Applicant agree to enter into and complete the entire application for insurance with Incline National Insurance Company electronically. Producer and applicant also agree to receive and read all consumer notices and disclosures in electronic form.

Applicant (The check box will record the time and date it was marked)

**Producer** (The check box will record the time and date it was marked)

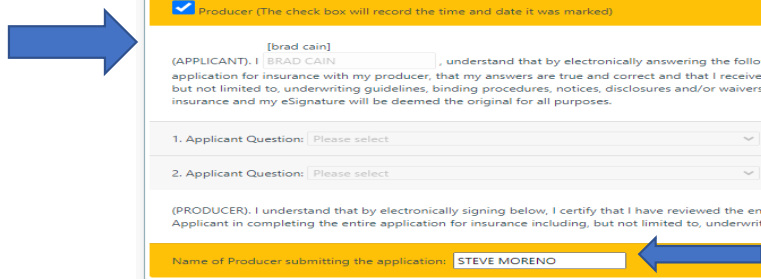
[brad cain]  
(APPLICANT), I BRAD CAIN, understand that by electronically answering the following security questions, I certify that I have reviewed the entire application for insurance with my producer, that my answers are true and correct and that I received, read and understood the entire application for insurance, including, but not limited to, underwriting guidelines, binding procedures, notices, disclosures and/or waivers. I fully understand that I have electronically signed this application for insurance and my eSignature will be deemed the original for all purposes.

1. Applicant Question: Please select [dropdown] Answer: [input]

2. Applicant Question: Please select [dropdown] Answer: [input]

(PRODUCER), I understand that by electronically signing below, I certify that I have reviewed the entire application for insurance with the Applicant and assisted the Applicant in completing the entire application for insurance including, but not limited to, underwriting guidelines, binding procedures, notices, disclosures and/or waivers.

Name of Producer submitting the application:





# BRIDGER

## ESIGN SCREEN


After checking all **Boxes** on the **eSign Screens** and typing in your **Name** where indicated, click the **Complete Producer eSign** button.

### PRODUCER STATEMENT

The undersigned hereby warrants and certifies that the information contained herein is correct to the best of his/her knowledge and this application was completed and signed by the insured applicant and that a copy of the new business documents, this application and a copy of the policy contract has been provided to the insured-applicant. Additionally, the undersigned Producer certifies that he/she is licensed in good standing under the Insurance Code of California.

PRODUCER WARRANTS AND DECLARES that all the coverages on this application have been explained to the applicant and have been offered to the applicant and that this application accurately represents the coverages selected by the applicant.

By clicking this box and providing my name, I   attest that I have read and explained the terms and conditions to the Applicant and the Applicant understands and agrees to these terms and conditions AND I fully understand that I have electronically signed the application for insurance and that my eSignature will be deemed the original for all purposes.







# BRIDGER

## PRODUCER NOTE

The **Producer Note** screen will now pop-up on the screen.

**\*\*Scroll up** to see this note if you are still at the bottom of the screen.

**There are two options to choose to complete the Remote eSign.**

**BEST PRACTICE:** Stay on the **Remote eSign** page while the customer completes their **eSignature** process.

**NOTE:** Coverage will **NOT** be bound until the customer completes the **eSignature** process.

Click the **Save & Send Customer Invite** button.

**Producer Note** [X]

Dear Producer,  
You have completed all of the required producer eSignatures, david rosen now has until 11:59 PM today to complete their eSignatures and purchase this policy.  
**No coverages will be in effect until they have done this!**  
You will be notified via email once the Insured has completed their eSignatures and purchase the policy. If the customer does not complete their eSignature and purchase the policy today you will also be notified by email and a new eSignature session will be required to complete the purchase of the policy.


I would like to remain on the eSign page while david rosen completes their eSignatures  
 david rosen will be completing their eSignatures later today and I would like to return to the homepage

**Save & Send Customer Invite** Cancel



# BRIDGER

The Insured will receive the following **Confirmation Receipt** immediately upon their completing their **eSignatures**. This is automatically generated by the system.  
the policy documents will be included in the automated receipt.

 **BRIDGER**

**Policy Summary**

<b>Insured Name</b>	david rosen
<b>Effective date</b>	9/14/2020
<b>Policy ID</b>	DM_IN_CA000011-00
<b>Expiration date</b>	3/14/2021
<b>Policy Status</b>	IN-FORCE
<b>Duration</b>	6 month(s)
<b>Policy total + Fees</b>	\$309.88
<b>Payment Plan</b>	16.66% Down-5 Installment

**Policy Documents**

© 2020 - Bravo

1.0.0.42070848 BRAVO/staging, origin/BRAVO/staging/42070848f9ee796235593912ff649eb64b756187/Wed Aug 26 18:32:10 2020 +0300



# BRIDGER

## POLICY SUMMARY SCREEN

The system will take you to the **Policy Summary Screen** and show all pertinent information for this customer. The policy purchase has now been completed, and the policy is now **BOUND**.

Policies	Effective Dates	Status	Insurance Carrier	LOB	Term Premium + Fees
DM_IN_CA000011-00	09/14/2020 — 03/14/2021	In-Force	Knightbrook	PPA	\$309.88

<p><b>Named Insured - Customer Since:</b> 09/14/2020</p> <p>david rosen            3007 CORONADO DR            FULLERTON, CA. 92835            EMAIL:</p> <p><a href="#">In-Force</a></p>	<p><b>Producer Information</b></p> <p>Test Agency - Producer#0001            123 Main St, Calabasas, CA, 91302            Office (555) 555-5555</p>	<p><b>Payment Info</b></p> <p>Due By: 10/14/2020            Premium Due: \$46.17  <b>Total Amount Due: \$46.17</b>            Policy Pay Off Amount: \$230.85            Last Payment received: 09/14/2020            Last Payment amount: \$79.03</p> <p><a href="#">PAY NOW</a></p>
---	---	---

Total Premium: \$277.00  
 Fees: \$32.88  
 Total: \$309.88

Viewing Policy: DM\_IN\_CA000011-00 [EDIT COVERAGE](#) [EDIT VEHICLES](#) Rating XML Policy Risks Insured Portal (Not Registered)

Policy Summary:

**Vehicle #1**  
 2015 Ford FIESTA  
 VIN: 3FADP4GX1FM146202  
 Garaging Zip Code: 92835



# BRIDGER

## **How to Retrieve ID Cards and Policy Documents**



# BRIDGER

## ID CARDS / POLICY DOCUMENTS

Bridger Home Page - Click the “POLICY SEARCH” Button



Root

MY E-VOLVE   **MANAGEMENT**   RECENT

Home   New Submission   **Policy Search**   Registered Mail

Billing System   Reports   Claim System   Help Desk

**MAIN**   **SYSTEMS**

Home x

### Submissions

LOB — PPA ▾

- Pending Issuance **0**
- Pending Cancellations **0**
- Pending Renewal Offers **0**
- Non-Renewals **0**
- Out Of Office Signatures **1**
- Declined Payments (Today - **0**)
- Pending Incoming Docs

### Download materials

Agency Downloads

Download Forms & Applications

### Questions & Notifications

UW — All ▾

Open Items **0** All ▾

### News & Information

Producer Notification Pending **0**



# BRIDGER

Input Policy Number or Insured Last Name in corresponding field and click the “SEARCH” Button

Home x Policy Search x

Policy #	<input type="text" value="DM_IN_CA000002-00"/>	←
Quote #	<input type="text"/>	
Last Name	<input type="text" value="Moreno"/>	←
First Name	<input type="text"/>	
Commercial Name	<input type="text"/>	
Policy/Submission Status	All	▼
State	All	▼
Search By LOB	All	▼
Program	Fiesta Auto	▼
Producer Code	<input type="text"/>	
Search By	Effective Date	▼
From Date	09/04/2020	
To Date	09/04/2020	
Business Type	All	▼

SEARCH



# BRIDGER

Click the **VIEW POLICY** button

Home x Policy Search x


Export Show 20 entries Search:

Policy #	Quote #	Submission Date/Time	Producer Code	Insured Name/DBA	Program	Policy Status	Eff Date	Exp/Cancel Date	
DM_IN_CA000002-00	452763	09/01/2020 06:49:24 AM	Root 0001	Elena Test		In-Force	09/01/2020	03/01/2021	<a href="#">VIEW POLICY</a>

Showing 1 to 1 of 1 entries

Previous 1 Next

NEW SEARCH






# BRIDGER

## ID CARDS / POLICY DOCUMENTS

Click the **DOCUMENTS** link on the left side of the screen.

Policy Summary	<b>Policies</b>	<b>Effective Dates</b>	<b>Status</b>	<b>Insurance Carrier</b>	<b>LOB</b>	<b>Term Premium + Fees</b>
Policy History	DM_IN_CA000015-00	09/17/2020 — 03/17/2021	In-Force	Knightbrook	PPA	\$693.88
Policy Info	<b>Named Insured - Customer Since:</b> 09/17/2020		<b>Producer Information</b>		<b>Payment Info</b>	
Rewrite	forms forms		Test Agency - Producer#0001		Due By: 10/17/2020	
Endorsement	1807 parkway		123 Main St, Calabasas, CA, 91302		Premium Due: \$110.84	
Cancellation	YORBA LINDA, CA. 92887		Office (555) 555-5555		Billing/Installment Fee: \$10.00	
Non Renew Policy	EMAIL:				<b>Total Amount Due: \$120.84</b>	
Suspense Diary	<b>In-Force</b>				Policy Pay Off Amount: \$564.21	
 Documents	Total Premium: \$665.00				Last Payment received: 09/17/2020	
Billing System	Fees: \$28.88				Last Payment amount: \$139.67	
	Total: \$693.88					





# BRIDGER

The **Documents** screen allows you to email a **PDF** file to the customer that contains the **ID Card** and **Policy Documents**.

- You must check the box to email the **Policy Documents**.
- The system will automate the wording to the customer that will appear in the email.
- Make sure to **Confirm** the **Insured's Email Address** is correct and then click the **SEND** button.

<b>Insured Name/DBA</b> forms forms	<b>Effective date</b> 09/17/2020
<b>Policy ID</b> DM_IN_CA000015-00	<b>Expiration date</b> 03/17/2021
<b>Policy Status</b> <span style="color: green;">In-Force</span>	<b>Duration</b> Months/6 month(s)
	<b>Payment plan</b> 16.66% Down-5 Installments EFT
<b>Suspense/Diary: None</b>	<b>Policy total + Fees</b> \$693.88

### Basic Documents and Packages

**Policy (Insured's copy)** [View Document](#) Select to Email Document  ←

**Policy (Producer's copy)** [View Document](#) Select to Email Document

[Click Here](#) to go to the Policy History page where you can view all documents associated with each policy transaction.

### Emails

[View Sent Emails](#)

### Email the Policy Documents and Policy Attachments

To:   
CC:   
From:   
Subject:

← Confirm the insured email address is correct

Dear forms forms.  
Below is a link to your insurance Policy Documents!  
• [Policy \(Insured's copy\)](#)

← System will generate message to the customer

Virtual Time: 9/17/2020 3:1



# BRIDGER

**How to Locate and Identify**

**Payment Due Date**

**Payment Amount (\$\$) Due**



# BRIDGER

## PAYMENT DUE DATE / PAYMENT AMOUNT

Bridger Home Page - Click the “POLICY SEARCH” Button

The screenshot shows the Bridger Home Page interface. At the top, there are tabs for 'MY E-VOLVE', 'MANAGEMENT', and 'RECENT'. Below these are two main sections: 'MAIN' and 'SYSTEMS'. The 'MAIN' section contains buttons for 'Home', 'New Submission', 'Policy Search', and 'Registered Mail'. The 'SYSTEMS' section contains buttons for 'Billing System', 'Reports', 'Claim System', and 'Help Desk'. Below the navigation bar is a 'Home x' button. The dashboard area is divided into four columns: 'Submissions' (with a dropdown for 'LOB' set to 'PPA' and a list of items like 'Pending Issuance 0', 'Pending Cancellations 0', etc.), 'Download materials' (with 'Agency Downloads' and 'Download Forms & Applications'), 'Questions & Notifications' (with a dropdown for 'UW' set to 'All' and 'Open Items 0'), and 'News & Information' (with 'Producer Notification Pending 0').



# BRIDGER

Input Policy Number in corresponding field and click the “SEARCH” Button

Policy #	<input type="text" value="DM_IN_CA000002-00"/>
Quote #	<input type="text"/>
Last Name	<input type="text"/>
First Name	<input type="text"/>
Commercial Name	<input type="text"/>
Policy/Submission Status	<input type="text" value="All"/>
State	<input type="text" value="All"/>
Search By LOB	<input type="text" value="All"/>
Program	<input type="text" value="Fiesta Auto"/>
Producer Code	<input type="text"/>
Search By	<input type="text" value="Effective Date"/>
From Date	<input type="text" value="09/08/2020"/>
To Date	<input type="text" value="09/08/2020"/>
Business Type	<input type="text" value="All"/>



SEARCH



# BRIDGER

Click the **VIEW POLICY** button


Home x Policy Search x

Export Show 20 entries Search:

Policy #	Quote #	Submission Date/Time	Producer Code	Insured Name/DBA	Program	Policy Status	Eff Date	Exp/Cancel Date	
DM_IN_CA000002-00	452763	09/01/2020 06:49:24 AM	Root 0001	Elena Test		n-Force	09/01/2020	03/01/2021	<a href="#">VIEW POLICY</a>

Showing 1 to 1 of 1 entries

Previous 1 Next





# BRIDGER

## PAYMENT DUE DATE / PAYMENT AMOUNT



Information will be shown in the **Payment Info Box** on the right side of the screen.

If the customer wishes to make a payment, click the **PAY NOW** button.

Policies	Effective Dates	Status	Insurance Carrier	LOB	Term Premium + Fees
DM_IN_CA000002-00	09/01/2020 — 03/01/2021	In-Force	Knightbrook	PPA	\$908.88

<b>Named Insured - Customer Since:</b> 09/01/2020 Elena Test 422 Queen Anne Dr Chula Vista, CA. 91911 EMAIL: elena@informins.com <b>In-Force</b>	<b>Producer Information</b> Test Agency - Producer#0001 123 Main St, Calabasas, CA, 91302 Office (555) 555-5555	<b>Payment Info</b> Due By: 12/30/2020 Premium Due: \$140.18 <b>Total Amount Due: \$140.18</b> Policy Pay Off Amount: \$280.35 Last Payment received: 09/08/2020 Last Payment amount: \$140.18 <b>PAY NOW</b>
---	--	--





# BRIDGER

## **How to Process a Payment**



# BRIDGER

Bridger Home Page - Click the "POLICY SEARCH" Button



MY E-VOLVE   **MANAGEMENT**   RECENT

Home   New Submission   **Policy Search**   Registered Mail

Billing System   Reports   Claim System   Help Desk

**MAIN**   **SYSTEMS**

Home ×

### Submissions

LOB — PPA

- Pending Issuance 0
- Pending Cancellations 0
- Pending Renewal Offers 0
- Non-Renewals 0
- Out Of Office Signatures 1
- Declined Payments (Today - 0)
- Pending Incoming Docs

### Download materials

Agency Downloads  
Download Forms & Applications

### Questions & Notifications

UW — All

Open Items 0 All

### News & Information

Producer Notification Pending 0





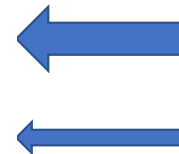
# BRIDGER

Input Policy Number OR Insured Last Name in the corresponding field and click the “SEARCH” Button

Home x Policy Search x

Policy #	<input type="text" value="DM_JN_CA000002-00"/>
Quote #	<input type="text"/>
Last Name	<input type="text" value="Moreno"/>
First Name	<input type="text"/>
Commercial Name	<input type="text"/>
Policy/Submission Status	All
State	All
Search By LOB	All
Program	
Producer Code	
Search By	Effective Date
From Date	09/04/2020
To Date	09/04/2020
Business Type	All

Use the policy number for quickest result when searching. Only use Last Name when policy number is not provided





# BRIDGER

Click the **VIEW POLICY** Button

Home x Policy Search x

Export Show 20 entries Search:

Policy #	Quote #	Submission Date/Time	Producer Code	Insured Name/DBA	Program	Policy Status	Eff Date	Exp/Cancel Date	
DM_IN_CA000002-00	452763	09/01/2020 06:49:24 AM	0001	Elena Test		In-Force	09/01/2020	03/01/2021	<a href="#">VIEW POLICY</a>

Showing 1 to 1 of 1 entries

NEW SEARCH Previous 1 Next





# BRIDGER

Click the **PAY NOW** button in **Payment Info Section**

Home x Policy Search x DM\_IN\_CA000002-00 x

Policies	Effective Dates	Status	Insurance Carrier	LOB	Term Premium + Fees
DM_IN_CA000002-00	09/01/2020 — 03/01/2021	In-Force	FIESTA	PPA	\$908.88

**Named Insured - Customer Since:** 09/01/2020  
Elena Test  
422 Queen Anne Dr  
Chula Vista, CA. 91911  
EMAIL: [elena@informins.com](mailto:elena@informins.com)

**Producer Information**  
Test Agency - Producer#0001  
123 Main St, Calabasas, CA, 91302  
Office (555) 555-5555

**Payment Info**

Due By:	10/01/2020
Premium Due:	\$140.18
<b>Total Amount Due:</b>	<b>\$140.18</b>
Policy Pay Off Amount:	\$700.89
Last Payment received:	--
Last Payment amount:	--

**PAY NOW**

Total Premium: \$841.00  
Fees: \$67.88  
Total: \$908.88

**Viewing Policy:** DM\_IN\_CA000002-00 [EDIT COVERAGE](#) [EDIT VEHICLES](#) [Rating XML](#) [Policy Risks](#) [Insured Portal](#) (Not Registered)

**Policy Summary:** **Vehicle #1**

Notes  
Back to Search





# BRIDGER

**Payment Amount** must be equal to or higher than **Amount Due**.

Input the amount the customer wishes to pay, and select the **Payment Instrument** in the drop-down field.

**Note:** If the card-holder's name and address are the same as the insured, you can click the box to **Pre-Fill Insured Information**.

Complete all the fields, and ask the customer if they wish to save this card on file. If **YES**, click the box to **Save Credit Card on the Profile**.

After all the information has been input, click the **MAKE PAYMENT** button.

The screenshot displays the 'Settlement' page with a sidebar on the left containing navigation options: Billing history, Billing info, Payment instruments, Account history, Customer search, and Back. The main content area shows policy details for 'DM\_IN\_CA000002-00' with insured name 'Elena T...'. Below this, a 'Payment' section includes fields for 'Payment Due Date' (10/01/2020), 'Payment Amount Due' (\$140.18), and 'Payment Amount\*' (140.18). A 'Payment Instrument Type' dropdown is set to 'Insured Credit/Debit Card', with an orange arrow pointing to it and the text 'Payment Instrument Type'. Below this, a 'Payment Instrument' dropdown shows 'No credit cards found' and a checked box for 'Use another credit card'. A blue arrow labeled 'Note\*' points to a checkbox: 'Check Here if you would like to use the same Name & Address info as the Customer!'. This checkbox is followed by a form for cardholder information: Cardholder First Name\* (Steve), Cardholder Last Name\* (Moreno), Address 1\* (123 Elm St), City\* (Fullerton), State\* (California), Zip\* (92835), Credit Card Type\* (Visa), Credit Card Number\* (4111111111111111), and Expiration Date\* (January 2021). At the bottom, there is a checked box for 'Save Credit Card on the Profile' and a 'Make Payment' button, with a blue arrow pointing to it.



# BRIDGER

**CREDIT CARD PAYMENTS** - The System will either **Accept** or **Decline** the payment.

The most common reasons for declination of a **Credit Card** are:

1. Card Declined due to over limit or no funds
2. Information provided was incorrect. Review the information with the customer and resubmit. If declined again, try another card.
3. If payment has been accepted, please provide the customer with the **Confirmation Number** then click the **CONTINUE TO POLICY** button.
4. An email confirmation will be generated to the customer as well.

## DECLINE

Could not process the payment due to an error. No money was withdrawn from your account. Error details - Authorize GA data is undefined for gaId 21

Back

Fields marked (\*) are mandatory

Payment Due Date	10/01/2020
Payment Amount Due	\$140.18
Payment Amount*	140.18
Applicable Fees (uncheck to waive)	
Payment Instrument Type	Insured Credit/Debit Card
Payment Instrument	No credit cards found <input checked="" type="checkbox"/> Use another credit card
<input type="checkbox"/> Check Here if you would like to use the same Name & Address info as the Customer!	
Cardholder First Name*	Steve
Cardholder Last Name*	Moreno
Address 1*	123 Elm St
Address 2	
City*	Fullerton
State*	California
Zip*	92835
Credit Card Type*	Visa
Credit Card Number*	4111111111111111
Expiration Date*	January 2022

Save Credit Card on the Profile

Make Payment

## ACCEPT

Reason displayed here

Thank you for making your payment!

Insured Name:

Policy Number:

Payment Date/Time:

Amount Paid:

Payment Instrument:

Confirmation #:

ELENA TEST

DM\_IN\_CA000002-00

09/08/2020 11:14:18 AM

\$140.18

Ins EFT

1356539/

Print

Continue To Policy



# BRIDGER

## How to Process an Endorsement

[Add / Delete / Change Vehicle](#)

[Pages 47-56](#)

[Add/Delete Driver](#)

[Pages 57-68](#)

[Edit Coverage](#)

[Pages 69-77](#)



# BRIDGER

## ADD / DELETE / CHANGE VEHICLE

Bridger Home Page - Click the "POLICY SEARCH" Button

The screenshot shows the Bridger Home Page interface. At the top, there are navigation tabs: "MY E-VOLVE", "MANAGEMENT", and "RECENT". Below these are two main sections: "MAIN" and "SYSTEMS". The "MAIN" section contains buttons for "Home", "New Submission", "Policy Search", and "Registered Mail". The "SYSTEMS" section contains buttons for "Billing System", "Reports", "Claim System", and "Help Desk". A blue arrow points to the "Policy Search" button. Below the navigation bar, there is a "Home" button with a close icon. The main content area is divided into four columns: "Submissions" (with a dropdown for "LOB" set to "PPA" and a list of items like "Pending Issuance 0", "Pending Cancellations 0", "Pending Renewal Offers 0", "Non-Renewals 0", "Out Of Office Signatures 1", "Declined Payments (Today - 0)", and "Pending Incoming Docs"); "Download materials" (with "Agency Downloads" and "Download Forms & Applications"); "Questions & Notifications" (with a dropdown for "UW" set to "All" and "Open Items 0" with another dropdown set to "All"); and "News & Information" (with "Producer Notification Pending 0").



# BRIDGER

Input Policy Number OR Insured Last Name in corresponding field and click the “SEARCH” Button

Home x Policy Search x

Policy #	<input type="text" value="DM_IN_CA000002-00"/>
Quote #	<input type="text"/>
Last Name	<input type="text" value="Moreno"/>
First Name	<input type="text"/>
Commercial Name	<input type="text"/>
Policy/Submission Status	<input type="text" value="All"/>
State	<input type="text" value="All"/>
Search By LOB	<input type="text" value="All"/>
Program	<input type="text"/>
Producer Code	<input type="text"/>
Search By	<input type="text" value="Effective Date"/>
From Date	<input type="text" value="09/04/2020"/>
To Date	<input type="text" value="09/04/2020"/>
Business Type	<input type="text" value="All"/>

Use the policy number for quickest result when searching.

Only use Last Name when policy number is not provided.







# BRIDGER

Click the **VIEW POLICY** button

Home x Policy Search x

Export Show 20 entries Search:

Policy #	Quote #	Submission Date/Time	Producer Code	Insured Name/DBA	Program	Policy Status	Eff Date	Exp/Cancel Date	
DM_IN_CA000002-00	452763	09/01/2020 06:49:24 AM	Root 0001	Elena Test		In-Force	09/01/2020	03/01/2021	<a href="#">VIEW POLICY</a>

Showing 1 to 1 of 1 entries

NEW SEARCH Previous 1 Next



# BRIDGER

Click the ENDORSEMENT tab on the left side of the screen



Policy Summary

Policy History

Policy Info

Rewrite

**Endorsement**

Cancellation

Non Renew Policy

Suspense Diary

Documents

Billing System

Policies	Effective Dates	Status	Insurance Carrier	LOB	Term Premium + Fees
DM_IN_CA000012-00	09/15/2020 — 03/15/2021	In-Force	Knightbrook	PPA	\$779.88

**Named Insured - Customer Since:** 09/15/2020  
steve minster  
6011 SUN VIEW RD  
YORBA LINDA, CA. 92886  
EMAIL:  
**In-Force**

**Producer Information**  
Test Agency - Producer#0001  
123 Main St, Calabasas, CA, 91302  
Office (555) 555-5555

**Payment Info**

Due By:	10/15/2020
Premium Due:	\$125.18
Billing/Installment Fee	\$14.00
<b>Total Amount Due:</b>	<b>\$139.18</b>
Policy Pay Off Amount:	\$639.88
Last Payment received:	09/15/2020
Last Payment amount:	\$154.00

Total Premium: \$751.00  
Fees: \$28.88  
Total: \$779.88



# BRIDGER

## ENDORSEMENT OPTION SCREEN

Input the **Effective Date** of the endorsement.

Click the **SAVE ENDORSEMENT EFFECTIVE DATE** button.

Select the **Transaction Type** you wish to process, and click the **LINK** for:

- **Add Vehicle / Change Vehicle / Delete Vehicle**

INSURED INFO   DRIVERS   VIOLATIONS   VEHICLES   LIMITS   QUOTE   MVR   BINDING

Insured: steve minster   Company: Incline National Insurance Company   Producer: 0001   Program: Incline National Insurance Company  
Quote #: 452958 | EN   Policy #: DM\_IN\_CA000012-00   Period: 09/15/2020 — 03/15/2021 | 9/16/2020   Policy state/status: CA/Created

Policy

- Change address

Drivers

- Add driver
- Change driver
- Delete driver
- Add/Edit Excluded Drivers

Vehicles

- Add vehicle
- Change vehicle
- Delete vehicle

Coverages

- Change coverages

Endorsement effective date:

09/16/2020

SAVE ENDORSEMENT EFFECTIVE DATE   DISCARD & RETURN



# BRIDGER

## VEHICLE SCREEN

Click the **ADD VEHICLE** button.

Complete all fields with a **Red\*** for each additional vehicle

Once all vehicle information has been input, Click the **NEXT** button

INSURED INFO DRIVERS VIOLATIONS **VEHICLES** LIMITS QUOTE MVR BINDING

Insured: steve minster Company: Incline National Insurance Company Producer: 0001 Program: Incline National Insurance Company  
Quote #: 452958 | EN Policy #: DM\_IN\_CA000012-00 Period: 09/15/2020 — 03/15/2021 | 9/16/2020 Policy state/status: CA/Created

**VEHICLES** DISCARD & RETURN SAVE & EXIT ← BACK NEXT →

	1 of 2	2 of 2
<b>+ ADD VEHICLE</b> <b>DELETE VEHICLE</b>	<b>SEARCH BY VIN</b>	<b>SEARCH BY VIN</b>
Year: *	2015	Please select
Make: *	Ford	
Model: *	FIESTA	Please select
MSRP / Cost New:	15300	\$
Vin (17 Digits): *	3FADP4GX1FM146202	
<b>Vehicle Use</b>		
Use: *	Commuter to Work	Please select
Estimated Annual Distance: *	12000	
Primary Driver:	steve minster	Please select
Garaging Zipcode: *	92886	92886

Virtual Time: 9/15/2020 1:00





# BRIDGER

## LIMITS SCREEN

Confirm the desired **Coverage(s)** with the customer.

The **Liability Limits** will automatically match that of the first vehicle.

**\*\*The Liability Limits can be changed, but the Liability Limits must be the same for all vehicles\*\***

**OTC/Collision Deductibles** can be different for each vehicle listed on the policy.

Click the **RATE AND NEXT** button.




INSURED INFO   DRIVERS   VIOLATIONS   VEHICLES   **LIMITS**   QUOTE   MVR   BINDING

Insured: steve minster   Company: Incline National Insurance Company   Producer: 0001   Program: Incline National Insurance Company  
Quote #: 452958 | EN   Policy #: DM\_IN\_CA000012-00   Period: 09/15/2020 — 03/15/2021 | 9/16/2020   Policy state/status: CA/Created

**LIMITS**   DISCARD & RETURN   SAVE & EXIT   BACK   **RATE AND NEXT**

Limits	Policy Limits	2015/Ford/FIESTA	2014/Ford/EDGE
BI: *	\$15,000/\$30,000		
PD: *	\$10,000		
MEDPM:	None		
UMBI:	None		
UMPD/CDW:	None		
Other than Collision:		\$1,000	\$500
Collision:		\$1,000	\$500

Liability Limits can be changed, if desired.





# BRIDGER

## QUOTE SCREEN

This screen will show the **Additional / Return Premium**, the new **Installment Amount**, **Summary of Changes**, **Coverage Summary** and new **Premium** for the policy term. Provide this new information to the customer and ask if they wish to process these changes.

If **YES**, click the **NEXT** button.

If **NO**, click the **SAVE & EXIT** button, and advise the customer that the changes requested have not been processed or bound.

Insured: Elena Test      Company: Incline National Insurance Company      Producer: 0001      Program: Incline National Insurance Company  
Quote #: 452941 | EN      Policy #: DM\_IN\_CA000002-00      Period: 09/01/2020 — 03/01/2021 | 9/15/2020      Policy state/status: CA/Created

**QUOTE**

[Driver's points](#)   [Html trace for Incline National Insurance Company](#)   [Xml trace for Incline National Insurance Company](#)

**Available Payment Options**

Payment Method	AP/RP	Installment	Endorsement Total
16.66% Down-5 Installment	(\$226.05)	\$49.93	(\$221.05)

**Summary of Changes**

**Vehicles summary**  
Vehicle 2014/Ford/EDGE was removed from policy  
Vehicle 2015/Ford/FIESTA was added to policy

**Coverages summary**

Coverages	Policy Limits	Ford/2015 EV
BI	\$15,000/\$30,000	\$96.00
PD	\$10,000	\$86.00
MEDPM	\$1,000	\$34.00
UMBI	\$15,000/\$30,000	\$30.00
Other than Collision		\$122.00
Collision		Deductible \$1000 \$265.00 Deductible \$1000
<b>Vehicles Total</b>		<b>\$633.00</b>
<b>Policy Total</b>		<b>\$633.00</b>
	<b>Current Policy Premium before Change</b>	\$887.00
	<b>New Policy Premium after Change</b>	\$642.00
	Pro Rate Factor	0.923
	Prorated Policy Premium Difference	(\$226.05)
	Endorsement Fee:	\$5.00
	<b>Endorsement Total:</b>	<b>(\$221.05)</b>





# BRIDGER

## BINDING SCREEN

This screen provides a **Premium Summary** of the requested changes.

The system will determine if any **Down Payment** is due as a result of the transactions.

If money is due, select the **Payment Method** in the drop-down field and input the **Payment Information**.

You can check the box on the left to pre-populate the insured's existing policy information.

The **Cardholder Agreement Box** at the bottom of the screen must also be checked.

Click the **BIND ENDORSEMENT** button to complete the endorsement process.

**BINDING** DISCARD & RETURN SAVE & EXIT BIND ENDORSEMENT ← BACK

Current Policy Premium before Change:	\$751.00
New Policy Premium after Change:	\$1,079.00
Prorated Policy Premium Difference:	\$326.19
Endorsement Fee	\$5.00
<b>Total:</b>	<b>\$331.19</b>

Down Payment Amount: \$57.55

Down Payment Method \* Insured Credit/Debit Card Payment method

Check Here if you would like to use the same Name & Address info as the Applicant!

Cardholder First Name *	STEVE
Cardholder Last Name *	MINSTER
Address 1 *	6011 SUN VIEW RD
Address 2	
City *	YORBA LINDA
State *	California
Zip *	92886
Credit Card Type *	Visa
Credit Card Number *	4111111111111111
Expiration Date *	January 2021

Cardholder agrees that their credit card will be charged for the Down Payment Amount shown above. I agree



# BRIDGER

## POLICY DETAILS SCREEN

This screen allows the **Broker / CSR** to email the new **Policy Documents** (*ID CARD - Declaration Page - Applicable Forms*) to the customer. **CONFIRM** the **Insured's Email Address** prior to emailing documents, then click the **SEND** button. The **Endorsement Transaction** is now complete.

Policy Detail

<b>Insured Name/DBA</b> Elena Test	<b>Effective date</b> 09/01/2020
<b>Policy ID</b> DM_IN_CA000002-00	<b>Expiration date</b> 03/01/2021
<b>Policy Status</b> <span style="color: green;">In-Force</span>	<b>Duration</b> Months/6 month(s)
	<b>Payment plan</b> 16.66% Down-5 Installment
<b>Suspense/Diary: None</b>	<b>Policy total + Fees</b> \$709.00

### Basic Documents and Packages

[Click Here](#) to go to the Policy History page where you can view all documents associated with each policy transaction.

### Email the Policy Documents and Policy Attachments

To:

CC:

From:

Subject:

 **Insured's email address**

 **Broker / CSR email address**

Dear Elena Test.  
Below is a link to your insurance Policy Documents!



Virtual Time: 9/14/2020 12





# BRIDGER

## ADD / DELETE DRIVER

Bridger Home Page - Click the “POLICY SEARCH” Button

The screenshot shows the Bridger Home Page interface. At the top right, there is a 'Root' button with an external link icon. Below this is a navigation bar with two main sections: 'MAIN' and 'SYSTEMS'. The 'MAIN' section contains four buttons: 'Home', 'New Submission', 'Policy Search', and 'Registered Mail'. The 'SYSTEMS' section contains four buttons: 'Billing System', 'Reports', 'Claim System', and 'Help Desk'. A blue arrow points to the 'Policy Search' button. Below the navigation bar is a 'Home' button with a close icon. The main content area is divided into four panels: 'Submissions' (with a dropdown menu set to 'PPA' and a list of items with counts), 'Download materials' (with a link to 'Agency Downloads'), 'Questions & Notifications' (with a dropdown menu set to 'All' and a list of items with counts), and 'News & Information' (with a link to 'Producer Notification Pending').



# BRIDGER

Input Policy Number or Insured Last Name in corresponding field and click the “SEARCH” Button

Home x Policy Search x

Policy #	<input type="text" value="DM_IN_CA000002-00"/>
Quote #	<input type="text"/>
Last Name	<input type="text" value="Moreno"/>
First Name	<input type="text"/>
Commercial Name	<input type="text"/>
Policy/Submission Status	<input type="text" value="All"/>
State	<input type="text" value="All"/>
Search By LOB	<input type="text" value="All"/>
Program	<input type="text" value="Fiesta Auto"/>
Producer Code	<input type="text"/>
Search By	<input type="text" value="Effective Date"/>
From Date	<input type="text" value="09/04/2020"/>
To Date	<input type="text" value="09/04/2020"/>
Business Type	<input type="text" value="All"/>



Use the policy number for quickest result when searching.



Only use Last Name when policy number is not provided.





# BRIDGER

Click the **VIEW POLICY** button

Home x Policy Search x

Export Show 20 entries Search:

Policy #	Quote #	Submission Date/Time	Producer Code	Insured Name/DBA	Program	Policy Status	Eff Date	Exp/Cancel Date	
DM_IN_CA000002-00	452763	09/01/2020 06:49:24 AM	Root 0001	Elena Test		In-Force	09/01/2020	03/01/2021	<a href="#">VIEW POLICY</a>

Showing 1 to 1 of 1 entries

NEW SEARCH Previous 1 Next





# BRIDGER

## POLICY SUMMARY SCREEN

Click the **ENDORSEMENT** link on the left side of the screen.

- Policy Summary
- Policy History
- Policy Info
- Rewrite
- Endorsement**
- Cancellation
- Non Renew Policy
- Suspense Diary
- Documents
- Billing System
- Notes
- Back to Search

Policies	Effective Dates	Status	Insurance Carrier	LOB	Term Premium + Fees
DM_IN_CA000012-00	09/15/2020 — 03/15/2021	In-Force	Knightbrook	PPA	\$1,107.00

**Named Insured - Customer Since:** 09/15/2020  
 steve minster  
 6011 SUN VIEW RD  
 YORBA LINDA, CA. 92886  
 EMAIL: [smoreno@fiestafranchise.com](mailto:smoreno@fiestafranchise.com)  
In-Force

**Producer Information**  
 Test Agency - Producer#0001  
 123 Main St, Calabasas, CA, 91302  
 Office (555) 555-5555

Total Premium: \$1,079.00  
 Fees: \$28.88  
 Total: \$1,107.88

**Viewing Policy:** DM\_IN\_CA000012-00 [EDIT COVERAGE](#) [EDIT VEHICLES](#) Rating XML Policy Risks Insured Portal (Not Registered)

**Policy Summary:**

**Vehicle #1**  
 2015 Ford FIESTA  
 VIN: 3FADP4GX1FM146202  
 Garaging Zip Code: 92886

**Vehicle #2**  
 2014 Ford EDGE  
 VIN: 2FMK3J9E111111111  
 Garaging Zip Code: 92886

**Payment Info**

Due By:	10/15/2020
Premium Due:	\$215.18
Billing/Installment Fee	\$14.00
Endorsement Fee	\$5.00
<b>Total Amount Due:</b>	<b>\$234.18</b>
Policy Pay Off Amount:	\$918.52
Last Payment received:	09/15/2020
Last Payment amount:	\$57.55

Virtual Time: 9/15/2020



# BRIDGER

## ENDORSEMENT OPTION SCREEN

Input the **Effective Date** of the endorsement.

Click the **SAVE ENDORSEMENT EFFECTIVE DATE** button.

Select the **Transaction Type** you wish to process, and click the **LINK** for:

- **Add Driver / Change Driver / Delete Driver / Add - Edit Excluded Drivers**



Home x Policy Search x DM\_IN\_CA000012-00 x

INSURED INFO DRIVERS VIOLATIONS VEHICLES LIMITS QUOTE MVR BINDING

Insured: steve minster Company: Incline National Insurance Company Producer: 0001 Program: Incline National Insurance Company  
Quote #: 452960 | EN Policy #: DM\_IN\_CA000012-00 Period: 09/15/2020 — 03/15/2021 | 9/16/2020 Policy state/status: CA/Created

Policy

- o Change address

Drivers

- o Add driver
- o Change driver
- o Delete driver
- o Add/Edit Excluded Drivers

Vehicles

- o Add vehicle
- o Change vehicle
- o Delete vehicle

Coverages

- o Change coverages

Endorsement effective date: 09/16/2020

SAVE ENDORSEMENT EFFECTIVE DATE DISCARD & RETURN



# BRIDGER

## DRIVERS SCREEN

Click the **ADD DRIVER** button.

New **Driver** fields will now appear.

Complete all fields where there is a **Red\*** for each **Additional Driver**.

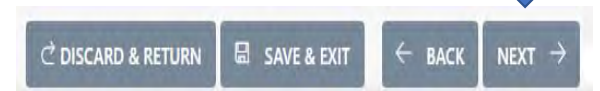
Once all **Driver Information** has been entered, click the **NEXT** button.



DRIVERS	
+ ADD DRIVER	DELETE DRIVER
Rated or Excluded *	Rated
Reason Excluded	N/A
First Name *	ELENA
Middle Initial	
Last Name *	TEST
Gender *	Female
Marital Status *	Single
Date of Birth *	09/18/1978
Relationship to Named Insured *	INSURED
License Information	
Current License State *	California
Current License Number *	C1234567
License Status *	Active
Current US License Years/Months *	26 0
Total US License Years/Months *	26 0
International Years/Months	0 0



Complete all fields with the **Red\***





# BRIDGER

## VIOLATIONS SCREEN

Click the  button to add **Accidents** or **Moving Violations**.

The **Add Violation** pop-up window will now appear.

Select the appropriate **Incident Code** from the drop-down field and input the **Violation Date**.

After inputting each violation, click the **SAVE** button .

After all driving activity has been input, click the **NEXT** button.

If no **Driving Activity** needs to be entered, just click the **NEXT** button.

The screenshot displays the 'VIOLATIONS' screen with two entries: 'Elena Test' and 'steve moreno'. The 'steve moreno' entry has a blue arrow pointing to the plus icon. The 'Add Violation' pop-up window is open, showing fields for 'Incident Code' (a dropdown menu with 'Please select'), 'Violation Date' (a text input field with a blue arrow pointing to it), and 'Conviction Date' (a text input field). Below these fields are 'Save' and 'Cancel' buttons. At the bottom of the pop-up are 'DISCARD & RETURN', 'SAVE & EXIT', 'BACK', and 'NEXT' buttons. A blue arrow points to the 'Save' button. Another blue arrow points to the 'NEXT' button on the bottom right of the pop-up.



# BRIDGER

## VEHICLES SCREEN

If no additional **Vehicles** are to be added, Click the **NEXT** button.


If a vehicle needs to be added while there is a driver change, click the **ADD VEHICLE** button.

Input all vehicle information where there is a **Red\*** for each additional **Vehicle**.

After all additional **Vehicles** have been added, click the **NEXT** button.

### VEHICLES

+ ADD VEHICLE DELETE VEHICLE 1 of 1

 If a vehicle needs to be added

**Year: \***

**Make: \***

**Model: \***

**MSRP / Cost New:**

**Vin (17 Digits): \***



DISCARD & RETURN SAVE & EXIT ← BACK NEXT →






# BRIDGER

## LIMITS SCREEN

The **Limits** shown will be the **Limits** the insured currently has on their policy.  
If the insured wishes to change their **Coverage(s)**, you may make those changes now.  
Once all changes have been entered, click the **RATE AND NEXT** button.  
If no changes to **Limits** are desired, click the **RATE AND NEXT** button.

Limits	Policy Limits	2015/Ford/FIESTA
BI: *	<input type="text" value="\$15,000/\$30,000"/>	<input type="text"/>
PD: *	<input type="text" value="\$10,000"/>	<input type="text"/>
MEDPM:	<input type="text" value="\$1,000"/>	<input type="text"/>
UMBI:	<input type="text" value="\$15,000/\$30,000"/>	<input type="text"/>
UMPD/CDW:	<input type="text" value="\$3,500 or CDW"/>	<input type="text"/>
Other than Collision:	<input type="text" value="\$1,000"/>	<input type="text"/>
Collision:	<input type="text" value="\$1,000"/>	<input type="text"/>

DISCARD & RETURN   SAVE & EXIT   ← BACK   **RATE AND NEXT** →





# BRIDGER

## QUOTE SCREEN

This page will show:

Additional / Return Premium, Installment Change, Endorsement Total, Summary of Changes, Coverage Summary, Current and New Premium.

If the insured agrees with the **New Premium** and wishes to process the **Endorsement**, click the **NEXT** button.

If the insured **DOES NOT** want to proceed with the changes, click **SAVE & EXIT** button.

Be sure to advise the insured that the changes have not been processed or bound.

**QUOTE** DISCARD & RETURN SAVE & EXIT BACK NEXT →

Drivers points [HTML trace for Incline National Insurance Company](#) [XML trace for Incline National Insurance Company](#)

**Available Payment Options**

Payment Method	AP/TP	Installment	Endorsement Total
16.66% Down-5 Installment	\$0.00	\$44.90	\$0.00

**Summary of Changes**

**Drivers summary**

New driver: steve moreno

**Coverages summary**

Coverages	Policy Limits	Ford/2015 EV
BI	\$15,000/\$30,000	\$96.00
PD	\$10,000	\$66.00
MEDPM	\$1,000	\$34.00
UMBI	\$15,000/\$30,000	\$30.00
Other than Collision		\$122.00 Deductible \$1000
Collision		\$265.00 Deductible \$1000
<b>Vehicles Total</b>		\$633.00
<b>Policy Total</b>		\$633.00
		Current Policy Premium before Change \$642.00
		New Policy Premium after Change \$642.00
		Pro Rate Factor 0.923
		Prorated Policy Premium Difference \$0.00
		Endorsement Total: \$0.00

DISCARD & RETURN SAVE & EXIT BACK NEXT →





# BRIDGER

## BINDING SCREEN

Click the **BIND ENDORSEMENT** button to complete the endorsement process.

INSURED INFO   DRIVERS   VIOLATIONS   VEHICLES   LIMITS   QUOTE   MVR   **BINDING**

Insured: Elena Test   Company: Incline National Insurance Company   Producer: 0001   Program: Incline National Insurance Company  
Quote #: 452943 | EN   Policy #: DM\_IN\_CA000002-00   Period: 09/01/2020 — 03/01/2021 | 9/15/2020   Policy state/status: CA/Created

**BINDING**   DISCARD & RETURN   SAVE & EXIT   **BIND ENDORSEMENT**   BACK

Current Policy Premium before Change:	\$642.00
New Policy Premium after Change:	\$642.00
Prorated Policy Premium Difference:	\$0.00
Total:	\$0.00

Do Not Print:





# BRIDGER

## POLICY DETAILS SCREEN

This screen allows the **Broker / CSR** to email the new **Policy Documents** (*ID CARD - Declaration Page - Applicable Forms*) to the customer. **CONFIRM** the **Insured's Email Address** prior to emailing documents, then click the **SEND** button. The **Endorsement Transaction** is now complete.

Policy Detail

<b>Insured Name/DBA</b>	Elena Test	<b>Effective date</b>	09/01/2020
<b>Policy ID</b>	DM_IN_CA000002-00	<b>Expiration date</b>	03/01/2021
<b>Policy Status</b>	In-Force	<b>Duration</b>	Months/6 month(s)
		<b>Payment plan</b>	16.66% Down-5 Installment
<b>Suspense/Diary: None</b>		<b>Policy total + Fees</b>	\$709.00

### Basic Documents and Packages

[Click Here](#) to go to the Policy History page where you can view all documents associated with each policy transaction.

### Email the Policy Documents and Policy Attachments

To:

CC:

From:

Subject:

← Insured's email address

Dear Elena Test.  
Below is a link to your insurance Policy Documents!

→

Virtual Time: 9/14/2020 12



# BRIDGER

## EDIT COVERAGE

Bridger Home Page - Click the "POLICY SEARCH" Button

The screenshot shows the Bridger Home Page interface. At the top right, there is a 'Root' button with an external link icon. Below this is a navigation bar with two main sections: 'MAIN' and 'SYSTEMS'. The 'MAIN' section contains four buttons: 'Home', 'New Submission', 'Policy Search', and 'Registered Mail'. The 'SYSTEMS' section contains four buttons: 'Billing System', 'Reports', 'Claim System', and 'Help Desk'. A blue arrow points to the 'Policy Search' button. Below the navigation bar is a breadcrumb trail showing 'Home x'. The main content area is divided into four columns: 'Submissions', 'Download materials', 'Questions & Notifications', and 'News & Information'. The 'Submissions' column shows a dropdown for 'LOB' set to 'PPA' and a list of submission types with counts: Pending Issuance (0), Pending Cancellations (0), Pending Renewal Offers (0), Non-Renewals (0), Out Of Office Signatures (1), Declined Payments (Today - 0), and Pending Incoming Docs. The 'Download materials' column has a section for 'Agency Downloads' with a link to 'Download Forms & Applications'. The 'Questions & Notifications' column has a dropdown for 'UW' set to 'All' and a link to 'Open Items' with a count of 0 and another dropdown set to 'All'. The 'News & Information' column shows 'Producer Notification Pending' with a count of 0.



# BRIDGER

Input Policy Number or Insured Last Name in corresponding field and click the “SEARCH” Button

Home x Policy Search x

Policy #	<input type="text" value="DM_IN_CA000002-00"/>
Quote #	<input type="text"/>
Last Name	<input type="text" value="Moreno"/>
First Name	<input type="text"/>
Commercial Name	<input type="text"/>
Policy/Submission Status	<input type="text" value="All"/>
State	<input type="text" value="All"/>
Search By LOB	<input type="text" value="All"/>
Program	<input type="text" value="Fiesta Auto"/>
Producer Code	<input type="text"/>
Search By	<input type="text" value="Effective Date"/>
From Date	<input type="text" value="09/04/2020"/>
To Date	<input type="text" value="09/04/2020"/>
Business Type	<input type="text" value="All"/>

Use the policy number for quickest result when searching.

Only use Last Name when policy number is not provided.





# BRIDGER

Click the **VIEW POLICY** button

Home x Policy Search x

Export Show 20 entries Search:

Policy #	Quote #	Submission Date/Time	Producer Code	Insured Name/DBA	Program	Policy Status	Eff Date	Exp/Cancel Date	
DM_IN_CA000002-00	452763	09/01/2020 06:49:24 AM	Root 0001	Elena Test		In-Force	09/01/2020	03/01/2021	<a href="#">VIEW POLICY</a>

Showing 1 to 1 of 1 entries

NEW SEARCH Previous 1 Next





# BRIDGER

## POLICY SUMMARY SCREEN

Click the **ENDORSEMENT** link on the left side of the screen.



- Policy Summary
- Policy History
- Policy Info
- Rewrite
- Endorsement**
- Cancellation
- Non Renew Policy
- Suspense Diary
- Documents
- Billing System
- Notes
- Back to Search

Policies	Effective Dates	Status	Insurance Carrier	LOB	Term Premium + Fees
DM_IN_CA000012-00	09/15/2020 — 03/15/2021	In-Force	Knightbrook	PPA	\$1,107.00

**Named Insured - Customer Since:** 09/15/2020  
steve minster  
6011 SUN VIEW RD  
YORBA LINDA, CA. 92886  
EMAIL:  
**In-Force**

**Producer Information**  
Test Agency - Producer#0001  
123 Main St, Calabasas, CA, 91302  
Office (555) 555-5555

### Payment Info

Due By:	10/15/2020
Premium Due:	\$215.18
Billing/Installment Fee	\$14.00
Endorsement Fee	\$5.00
<b>Total Amount Due:</b>	<b>\$234.18</b>
Policy Pay Off Amount:	\$918.52
Last Payment received:	09/15/2020
Last Payment amount:	\$57.55

Total Premium: \$1,079.00  
Fees: \$28.88  
Total: \$1,107.88

**Viewing Policy:** DM\_IN\_CA000012-00 [EDIT COVERAGE](#) [EDIT VEHICLES](#) Rating XML Policy Risks Insured Portal (Not Registered)

**Policy Summary:**

**Vehicle #1**  
2015 Ford FIESTA  
VIN: 3FADP4GX1FM146202  
Garaging Zip Code: 92886

**Vehicle #2**  
2014 Ford EDGE  
VIN: 2FMK3J9E111111111  
Garaging Zip Code: 92886

Virtual Time: 9/15/2020





# BRIDGER

## ENDORSEMENT OPTION SCREEN

Input the **Effective Date** of the endorsement.

Click the **SAVE ENDORSEMENT EFFECTIVE DATE** button.

Select the **Transaction Type** you wish to process, and click the **LINK** for:

- **Change Coverages**

Home x Policy Search x DM\_IN\_CA000012-00 x

INSURED INFO DRIVERS VIOLATIONS VEHICLES LIMITS QUOTE MVR BINDING

Insured: steve minster Company: Incline National Insurance Company Producer: 0001 Program: Incline National Insurance Company  
Quote #: 452960 | EN Policy #: DM\_IN\_CA000012-00 Period: 09/15/2020 — 03/15/2021 | 9/16/2020 Policy state/status: CA/Created

Policy

- o Change address

Drivers

- o Add driver
- o Change driver
- o Delete driver
- o Add/Edit Excluded Drivers

Vehicles

- o Add vehicle
- o Change vehicle
- o Delete vehicle

Coverages

- o Change coverages

Endorsement effective date:

09/16/2020

SAVE ENDORSEMENT EFFECTIVE DATE DISCARD & RETURN



# BRIDGER

## LIMITS SCREEN

The **Limits** shown will be the **Limits** the insured currently has on their policy.

If the insured wishes to change their **Coverage(s)**, you may make those changes now.

**\*\*Screenshots below show removal of MED, UMBI/UMPD and OTC/COLL\*\***

Once all changes have been entered, click the **RATE AND NEXT** button.

If no changes to **Limits** are desired, click the **RATE AND NEXT** button.

The screenshot displays the 'LIMITS' screen with two side-by-side panels. The left panel shows the current policy limits, and the right panel shows the updated limits after removing certain coverages. A blue arrow points to the 'RATE AND NEXT' button in the top right corner. Two orange arrows point from the text 'Coverages were removed' to the 'None' selections in the updated limits panel.

Limits	Policy Limits	2015/Ford/FIESTA
BI: *	\$15,000/\$30,000	
PD: *	\$10,000	
MEDPM:	\$1,000	
UMBI:	\$15,000/\$30,000	
UMPD/CDW:	\$3,500 or CDW	
Other than Collision:	\$1,000	
Collision:	\$1,000	

Limits	Policy Limits	2015/Ford/FIESTA
BI: *	\$15,000/\$30,000	
PD: *	\$10,000	
MEDPM:	None	
UMBI:	None	
UMPD/CDW:	None	
Other than Collision:	None	
Collision:	None	



# BRIDGER

## QUOTE SCREEN

This page will show:

Additional / Return Premium, Installment Change, Endorsement Total, Summary of Changes, Coverage Summary, Current and New Premium.

If the insured agrees with the **New Premium** and wishes to process the **Endorsement**, click the **NEXT** button.

If the insured **DOES NOT** want to proceed with the changes, click **SAVE & EXIT** button.

Be sure to advise the insured that the changes have not been processed or bound.

**QUOTE**

DISCARD & RETURN
SAVE & EXIT
← BACK
**NEXT** →

[Driver's points](#)
[Html trace for Incline National Insurance Company](#)
[Xml trace for Incline National Insurance Company](#)

Available Payment Options			
Payment Method	AP/RP	Installment	Endorsement Total
16.66% Down-5 Installment	(\$424.42)	(\$162.31)	(\$419.42)

Coverages summary		
Coverages	Policy Limits	Ford/2015 EV
BI	\$15,000/\$30,000	\$96.00
PD	\$10,000	\$86.00
<b>Vehicles Total</b>		<b>\$182.00</b>
<b>Policy Total</b>		<b>\$182.00</b>

<b>Current</b> Policy Premium before Change	\$642.00
<b>New</b> Policy Premium after Change	\$182.00
Pro Rate Factor	0.923
Prorated Policy Premium Difference	(\$424.42)
Endorsement Fee:	\$5.00
Endorsement Total:	(\$419.42)





# BRIDGER

## **BINDING SCREEN**

This screen provides a **Premium Summary** of the requested changes.

The system will determine if any **Down Payment** is due as a result of the transactions.

If money is due, select the **Payment Method** in the drop-down field and input the **Payment Information**.

You can check the box on the left to pre-populate the insured's existing policy information.

The **Cardholder Agreement Box** at the bottom of the screen must also be checked.

Click the **BIND ENDORSEMENT** button to complete the endorsement process.

**BINDING** DISCARD & RETURN SAVE & EXIT **BIND ENDORSEMENT** BACK

Current Policy Premium before Change:	\$751.00
New Policy Premium after Change:	\$1,079.00
Prorated Policy Premium Difference:	\$326.19
Endorsement Fee	\$5.00
<b>Total:</b>	<b>\$331.19</b>

Down Payment Amount: \$57.55

Down Payment Method \*  
Insured Credit/Debit Card

Check Here if you would like to use the same Name & Address info as the Applicant!

Cardholder First Name *	STEVE
Cardholder Last Name *	MINSTER
Address 1 *	6011 SUN VIEW RD
Address 2	
City *	YORBA LINDA
State *	California
Zip *	92886
Credit Card Type *	Visa
Credit Card Number *	4111111111111111
Expiration Date *	January 2021

Cardholder agrees that their credit card will be charged for the Down Payment Amount shown above. I agree

Payment method



# BRIDGER

## POLICY DETAILS SCREEN

This screen allows the **Broker / CSR** to email the new **Policy Documents** (*ID CARD - Declaration Page - Applicable Forms*) to the customer. **CONFIRM** the **Insured's Email Address** prior to emailing documents, then click the **SEND** button. The **Endorsement Transaction** is now complete.

Policy Detail

<b>Insured Name/DBA</b>	Elena Test	<b>Effective date</b>	09/01/2020
<b>Policy ID</b>	DM_IN_CA000002-00	<b>Expiration date</b>	03/01/2021
<b>Policy Status</b>	In-Force	<b>Duration</b>	Months/6 month(s)
		<b>Payment plan</b>	16.66% Down-5 Installment
<b>Suspense/Diary:</b>	None	<b>Policy total + Fees</b>	\$249.00

### Basic Documents and Packages

[Click Here](#) to go to the Policy History page where you can view all documents associated with each policy transaction.

### Email the Policy Documents and Policy Attachments

To:

CC:

From:

Subject:

← Confirm insured email address

← CSR email address

Dear Elena Test,  
Below is a link to your insurance Policy Documents!

Virtual Time: 9/14/2020 2:00



# BRIDGER

## **Bridger Insurance Services Broker Relations Department**

**Phone #: (925) 800-7442**

**E-Mail: [BrokerRelations@BridgerIns.com](mailto:BrokerRelations@BridgerIns.com)**



# BRIDGER

**Bridger Insurance Services  
FNOL - First Notice of Loss**

**Online Claim Reporting**

<http://BridgerClaim.com/Claim>

**Phone #: (855) 543-0099**

**E-Mail: [ExistingClaims@BridgerIns.com](mailto:ExistingClaims@BridgerIns.com)**