

NATIONS

INSURANCE COMPANY

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CUSTOMERSERVICE@NATIONS-INS.COM

Policy Rejection Memo

Date: _____

Broker Name: _____

Producer Code: _____

Insured _____ (customer name) does not wish to obtain coverage under policy # _____ at this time.

The reason for the rejection is due to the following:

RESCISSION _____

Check all that apply:

- _____ Incomplete transaction
- _____ Insured did not sign application
- _____ No money has been collected
- _____ No declaration page or ID cards given to customer
- _____ Credit card rejected or NSF on down payment was rejected (attach 3rd party documentation)
- _____ Agent Error – upload by mistake

X _____ (BROKER/ AGENT SIGNATURE)

FLAT CANCEL _____

Check all that apply:

- _____ Insured changed mind after policy was issued
- _____ Down payment received
- _____ Application signed
- _____ Declaration and ID cards given to customer
- _____ Wrote policy under different carrier _____ (POLICY NUMBER)

X _____ (CUSTOMER SIGNATURE)

VOID – not issued _____

Check all that apply:

- _____ Duplicate of _____ (POLICY NUMBER)
- _____ Insured changed mind